

Abhishek Corporation Limited - Under Liquidation

List of Stakeholders as per Regulation 31 of the IBBI (Liquidation Regulations) 2016

| S No | Stakeholder Details | | Security Details | Claim Submitted | | | | Claim Amount Admitted | | | |
|------|----------------------|---|------------------|-----------------|-------------------|-------------|-------------------|-----------------------|-------------------|-------------|-------------------|
| | Category | Name | | Principal | Interest | Others | Total | Principal | Interest | Others | Total |
| | | | | | | | | | | | |
| 1 | Employee and workmen | Abhishek Annasaheb Mohite | Unsecured | 8,19,355.00 | - | - | 8,19,355.00 | 8,19,355.00 | - | - | 8,19,355.00 |
| 2 | Employee and workmen | Suresh Mhaku Bodekar | Unsecured | 90,96,435.00 | - | - | 90,96,435.00 | 90,96,435.00 | - | - | 90,96,435.00 |
| 3 | Employee and workmen | Suresh Mhaku Bodekar | Unsecured | 59,51,766.00 | - | - | 59,51,766.00 | 59,51,766.00 | | | 59,51,766.00 |
| 4 | Financial Creditor | Asset Reconstruction Company(India) Limited | Note 1,2 and 3 | 67,41,96,621.00 | 2,48,86,21,223.00 | - | 3,16,28,17,844.00 | 67,41,96,621.00 | 2,48,86,21,223.00 | - | 3,16,28,17,844.00 |
| 5 | Financial Creditor | Invent ARC | Note 1 and 3 | 73,28,96,316.58 | 83,00,12,470.08 | - | 1,56,29,08,786.66 | 73,28,96,316.58 | 83,00,12,470.08 | - | 1,56,29,08,786.66 |
| 6 | Financial Creditor | Edelweiss ARC | Note 1,2 and 3 | 46,69,93,700.00 | 1,09,52,97,165.00 | - | 1,56,22,90,865.00 | 46,69,93,700.00 | 1,09,52,97,165.00 | - | 1,56,22,90,865.00 |
| 7 | Financial Creditor | Corporation Bnak | Note 1,2 and 3 | 79,79,43,513.15 | 39,08,830.13 | - | 80,18,52,343.28 | 79,79,43,513.15 | 39,08,830.13 | - | 80,18,52,343.28 |
| 8 | Financial Creditor | State Bank Of India | Note 1 and 3 | 24,68,39,122.00 | 28,79,16,701.46 | 4,91,510.00 | 53,52,47,333.46 | 24,68,39,122.00 | 28,79,16,701.46 | 4,91,510.00 | 53,52,47,333.46 |
| 9 | Financial Creditor | Bank of Baroda | Note 1 and 3 | 19,97,94,210.00 | 41,27,14,540.48 | - | 61,25,08,750.48 | 19,97,94,210.00 | 41,27,14,540.48 | - | 61,25,08,750.48 |
| 10 | Financial Creditor | ASREC | Note 1 and 3 | 15,11,11,000.00 | 32,29,64,000.00 | - | 47,40,75,000.00 | 15,11,11,000.00 | 32,29,64,000.00 | - | 47,40,75,000.00 |
| 11 | Financial Creditor | Anjali Annasaheb Mohite | Unsecured | 62,16,273.00 | - | - | 62,16,273.00 | 62,16,273.00 | - | - | 62,16,273.00 |
| 12 | Financial Creditor | Annasaheb Ramchandra Mohite | Unsecured | 13,19,81,236.00 | - | - | 13,19,81,236.00 | 13,19,81,236.00 | - | - | 13,19,81,236.00 |
| 13 | Financial Creditor | Ramchandra Maruti Mohite | Unsecured | 12,39,49,233.00 | - | - | 12,39,49,233.00 | 12,39,49,233.00 | - | - | 12,39,49,233.00 |
| 14 | Financial Creditor | Abhishek Annasaheb Mohite | Unsecured | 4,98,710.00 | - | - | 4,98,710.00 | - | - | - | - |
| 15 | Operational creditor | Annasaheb Ramchandra Mohite | Unsecured | 1,10,45,833.00 | 1,14,21,639.00 | - | 2,24,67,472.00 | 1,10,45,833.00 | 1,14,21,639.00 | - | 2,24,67,472.00 |
| 16 | Operational creditor | Ramchandra Maruti Mohite | Unsecured | 77,083.00 | 1,37,664.00 | - | 2,14,747.00 | 77,083.00 | 1,37,664.00 | - | 2,14,747.00 |
| 17 | Operational creditor | Abhishek Annasaheb Mohite | Unsecured | 1,10,45,833.00 | 1,14,21,639.00 | - | 2,24,67,472.00 | 1,10,45,833.00 | 1,14,21,639.00 | - | 2,24,67,472.00 |

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| S No | Stakeholder Details | | Security Details | Claim Submitted | | | | Claim Amount Admitted | | | |
|--------------|----------------------|--|------------------|-----------------------|-----------------------|-----------------|-----------------------|-----------------------|-----------------------|-----------------|-----------------------|
| | Category | Name | | Principal | Interest | Others | Total | Principal | Interest | Others | Total |
| 18 | Operational creditor | Mohite Industries Ltd | Unsecured | 41,75,49,721.00 | - | - | 41,75,49,721.00 | 41,75,49,721.00 | - | - | 41,75,49,721.00 |
| 19 | Operational creditor | Asst.Commissioner Income tax | Unsecured | 2,55,33,688.00 | 1,92,61,048.00 | - | 4,47,94,736.00 | 2,55,33,688.00 | 1,92,61,048.00 | - | 4,47,94,736.00 |
| 20 | Operational creditor | Asst.Commissioner CGST | Unsecured | 5,69,66,380.00 | 5,73,76,380.00 | - | 11,43,42,760.00 | 5,69,66,380.00 | 5,73,76,380.00 | - | 11,43,42,760.00 |
| 21 | Operational creditor | BSE Limited | Unsecured | 21,28,319.00 | - | - | 21,28,319.00 | 21,28,319.00 | - | - | 21,28,319.00 |
| 22 | Operational creditor | Karvir Nivasani Mahalaxmi Ispat Pvt Ltd | Unsecured | 34,77,873.00 | 19,25,503.00 | - | 54,03,376.00 | 34,77,873.00 | 19,25,503.00 | - | 54,03,376.00 |
| 23 | Operational creditor | Mahalaxmi cotton ginning,pressing oil industries | Unsecured | 22,88,590.00 | - | - | 22,88,590.00 | 22,88,590.00 | - | - | 22,88,590.00 |
| 24 | Operational creditor | Professionals Tax officer - Archana Kulkarni *** | Unsecured | 9,37,186.00 | - | - | 9,37,186.00 | 9,37,186.00 | - | - | 9,37,186.00 |
| 25 | Other stakeholder | Anjali Annasaheb Mohite | Unsecured | 19,64,871.00 | - | - | 19,64,871.00 | 19,64,871.00 | - | - | 19,64,871.00 |
| 26 | Other stakeholder | Abhishek Annasaheb Mohite | Unsecured | 11,39,906.00 | - | - | 11,39,906.00 | 11,39,906.00 | - | - | 11,39,906.00 |
| 27 | Other stakeholder | Annasaheb Ramchandra Mohite | Unsecured | 29,76,067.00 | - | - | 29,76,067.00 | 29,76,067.00 | - | - | 29,76,067.00 |
| 28 | Other stakeholder | Rajiv Jamnadas Modi | Unsecured | 1,50,540.00 | - | - | 1,50,540.00 | 9,935.64 | - | - | 9,935.64 |
| 29 | Other stakeholder | Sidharth Rajendra Choudhari | Unsecured | 21,823.00 | - | - | 21,823.00 | 21,823.00 | - | - | 21,823.00 |
| | | | | | | | - | | | | - |
| Total | | | | 4,08,55,91,204 | 5,54,29,78,803 | 4,91,510 | 9,62,90,61,517 | 4,08,49,51,889 | 5,54,29,78,803 | 4,91,510 | 9,62,84,22,203 |

Note: * Claim of Operational Creditor at Sr. No. 24 is added in pursuance to the Hon'ble NCLT order dated 11th August 2022**

Note 1 - First paripasu charge on borrowers fixed assets, comprising of immovable properties and moveable fixed assets and second pari pasu charge on borrowers current assets comprising of stock in trade, book debts, receivables, etc.

Note 2 - First paripasu charge on borrowers current assets comprising of stock in trade, book debts, receivables, etc. and second paripassu charge on fixed assets, comprising of immovable properties and moveable fixed assets borrowers current assets

Note 3 - Pledge of shares shall be on first pari passu charge for all lenders for all the credit facilities